LEE RESILIENTBIOTICS

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PROBLEM: ANTIBIOTIC RESISTANCE

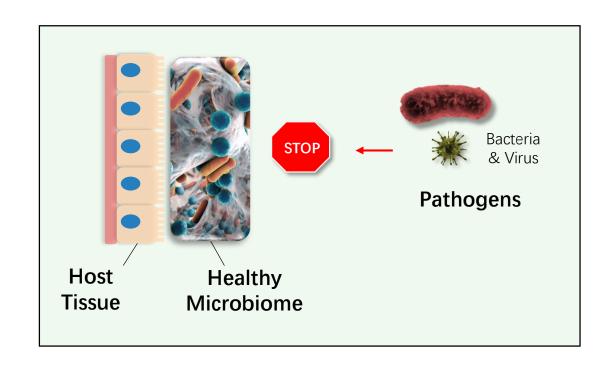




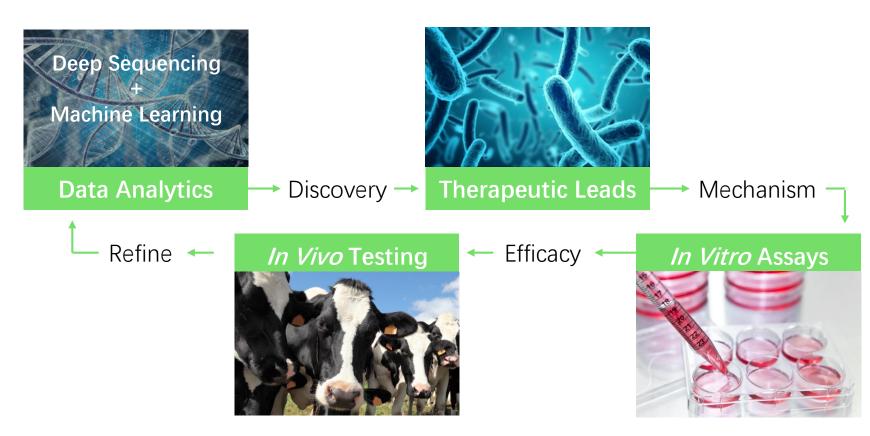




- Microbiome-derived
- Live microbial formulations
- Therapeutic properties
- Antibiotic alternative









Product #1:

Bovine respiratory disease

Product #2:

Collaboration – bovine target

Product #3:

2nd respiratory target (2020)

Product #4:

2nd collaboration target (2020)



RESPIRATORY APPLICATION: BOVINE RESPIRATORY DISEASE

Bovine Respiratory Disease (BRD) causes massive economic losses to the cattle industry

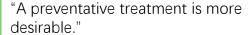
- Controlled with antibiotic metaphylaxis and treatment
- Lack of effective preventative treatments

"If you can offer a non-antibiotic treatment for BRD, people would line up to buy it."

- Feedlot veterinarian

"BRD is by far the biggest concern."

- Feedlot manager

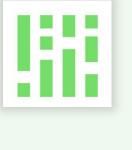


- Feedlot manager



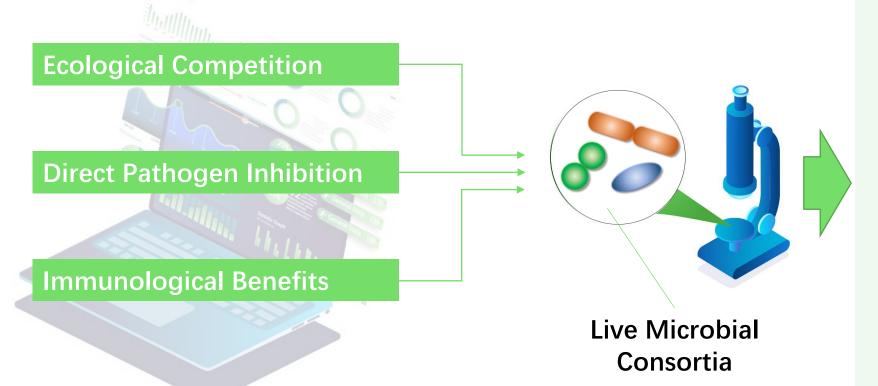






Lead Product:

- Live strain mix designed for BRD protection
- Intranasal delivery
- Proprietary and IP protected consortia
- Multiple modes of action
- Sold as a veterinary therapeutic





60% DISEASE REDUCTION

Proof of Concept in vivo BRD challenge

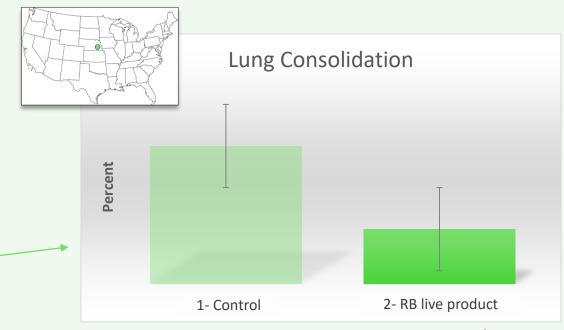
Challenge with virus + M. haemolytica

Lead formulation

Proprietary 3 strain mix

Results

- 60% reduction of lung infection
- **75**% less *M. haemolytica* colonization



p-value = 0.052



DISRUPTIVE PRODUCT

Ruminant Health Market

\$3.3 Billion (USA & Canada)

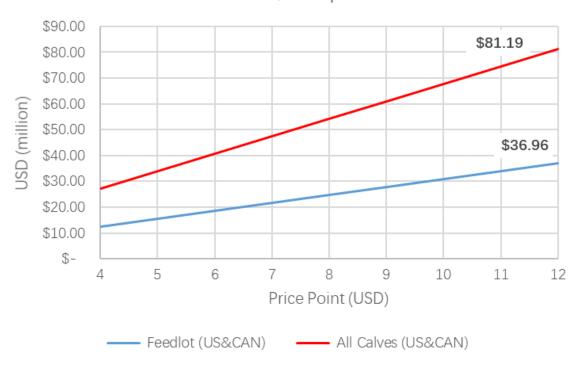
Cattle Respiratory Treatments

\$600-\$700 Million (USA & Canada)*

Microbiome Therapeutic

 Disruptive product that could take vaccine and anti-infective market share

BRD Treatment Peak Revenue USA & Canada, 20% penetration



* internal calculations





LEADERSHIP TEAM



Christopher BelnapCo-Founder and CEO
Board member





Leader in microbiome product development



Greg WernerCo-Founder and CTO
Board Observer









Expert in bioinformatics, Al, and data science



Rachelle Galvin





R&D Strategy and animal health expert

Agtech Accelerator



John Dombrosky
Business Strategy



Tracy Jackson
Finance



Megan LymanIP Strategy

Board Members



Corey HuckGlobal Head
Biologicals, Syngenta



Eric Easom CEO, AN2 Therapeutics

PRODUCT PIPELINE



